

Application Form for an Almshouse

Goodly Dale Cottage Homes

14 Goodly Dale, Windermere LA23 2EH. 015394 44010

The Charity Commission rules for Goodly Dale Cottage Homes which the Trustees have to observe are as follows:

The Applicants shall be poor persons, each of whom at the time of appointment, be not less than 60 years of age or not less than 50 years of age where disabled by accident or infirmity from maintaining himself or herself. Have been born in the area comprising the Urban Districts of Windermere and Ambleside as constituted on the 6th February 1931 and the former Townships of Undermillbeck, Troutbeck and Applethwaite or shall have lived in the said area for a total period of 10 years during the 30 years immediately preceding the time of appointment. If the Trustees cannot find suitable beneficiaries born in the areas above then beneficiaries can be suitable persons born in Langdale, Grasmere, Rydal, Skelwith, Hugill, Kentmere, Over Staveley, Nether Staveley or Crook.

Application Form

Section 1 – About You

Full nameMr/Mrs/Miss/Ms.....

Address

.....

.....Post Code.....

Telephone NoMobile Number

Length of time at this address.....Council Tax Band.....

Date of Birth AgeMarital status.....

Employment History: Please give details of any occupations you have followed and for how long. Any present occupations should be included:

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Section 2 – About your Family

Next of kin.....

Relationship

Address

.....

.....Post code

Telephone NoMobile Number

Section 3 – About your present home

Type of accommodation (e.g. 3 bedroom house, 2 room flat):

.....

Do you, or your spouse, own it? Yes/No

If **'yes'**, what is its present estimated value? £.....

If you do not own the property where you currently live, who does own this property?

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Is this person related to you in any way? If **YES** what is the relationship?

.....

If rented, please give name and address of landlord:

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Current rent £.....per week

Do you receive Housing Benefit? Yes/No

Do you receive Council Tax Benefit? Yes/No

Why do you wish to leave your present accommodation?

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What are your intentions regarding your current property if you are appointed to an almshouse?

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.....

Is there a mortgage outstanding on the property and, if so, how much is outstanding? If there is no mortgage, please write NONE

.....

If you or your partner own property other than the one in which you live, please give details below. This should include property owned abroad as well as in the UK:

Address

.....

.....Post Code

Section 4 – Your Income

To enable the trustees to assess your application, please provide the following information. This should include details of all sources of income and state how regularly you receive them, e.g. weekly, monthly or annually:

| | Amount | Frequency |
|---|---------------|------------------|
| Pensions 1. State retirement pension 2. Pension paid by a past employer 3. Private pension 4. Widow’s pension 5. Any other pension | | |
| Social Security Benefit 1. Pension Credit 2. Attendance Allowance 3. Any other benefits | | |
| Other Income 1. Annuities 2. Bank Deposit Account 3. Building Society Account 4. Investment 5. Renting property or land that you own 6. Grants from a charity 7. Financial assistance from a relative/friend 8. From a trust fund 9. Any other income – please give details | | |

Section 5 – Your Capital

1. Bank accounts Current Balance

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2. Building Society accounts Current Balance

.....

3. Shares Current Value

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4. National Savings Certificates

.....

5. Unit Trusts

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6. Premium Bonds

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Section 6 – About your Health and Social Factors

Are you able and willing to look after yourself and your accommodation?.....

Please give details of any significant illnesses, injuries or operations during the last five years

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Are there any other health or social factors that you would wish the trustees to take into consideration when assessing your application?

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Are you receiving continuing treatment for any of the above?

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.....

Name and address of your GP.....

.....Post Code.....

Do you have a conviction which is not spent under the Rehabilitation of Offenders Act 1974? YES / NO

If 'YES', please provide details:

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Section 7 – Animals

Do you have any animals that you would hope to bring with you.....

Section 8 – References

Please give the names and addresses of two responsible people (not relatives) who know you well and whom the charity may approach for a reference.

1..... 2.....

.....

.....

Post Code.....

Section 9 – Declaration

I have read the charity’s Conditions of Entry and believe that I am eligible to apply to live in one of the charity’s almshouses.

I declare that the information given in this application is correct and complete to the best of my knowledge and belief.

I accept that if I am appointed as a resident I shall be a beneficiary of the charity and not a tenant. Any weekly sum I pay will be a maintenance contribution and not a rent.

I confirm that I am able to look after myself, with the assistance of family and social services if necessary

Signature:

Name:

(PLEASE PRINT NAME IN CAPITAL LETTERS)

Date

Data Protection Statement: it is part of the trustees’ responsibilities to ensure that applicants for almshouses are suitably qualified under the terms of the charity’s governing document. Trustees, therefore, need to investigate the personal circumstances of applicants. The personal data supplied on this form and other information relating to an almshouse appointment or your care management will be held on file. Some details may be checked with relevant organisations but none will be disclosed for any inappropriate purpose. You may have access to your personal information on request.

Please return your completed application to: The Clerk to the Trustees, Goodly Dale Cottage Homes, 14 Goodly Dale, Windermere, LA23 2JB

Goodly Dale Cottage Homes is a registered charity number: 247105 and a member of the Almshouse Association